



NOTICE OF THE ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

Notice is hereby given that the Meeting will be held on 800 Victoria Square, Suite 3700, Montreal, Quebec, H4Z 1E9, on June 11, 2019, (the “**Meeting Date**”) at 9:30 a.m., local time, for the following purposes:

1. to present to shareholders the financial statements of the Corporation for the financial year ended August 31, 2018 as well as the auditors' report thereon;
2. to elect the directors of the Corporation;
3. to appoint the auditors of the Corporation and to authorize the Board of Directors to fix the auditors' remuneration;
4. to consider if deemed appropriate, to pass a resolution ratifying the amendment of the Corporation's status to change the Corporation's name to “Critical Elements Lithium Corporation/Corporation Lithium Éléments Critiques”;
5. to transact such other business as may properly be brought before the Meeting.

Additional information on the above matter can be found in the Circular as “Meeting Agenda”, “Appointment of Auditors and Authorization of Directors to Determine the Remuneration of Auditors” and “Amendment of the Articles of Incorporation”.

Notice-and-Access

The Corporation has elected to use the notice-and-access model (“**Notice-and-Access**”) provided for under Regulation 54-101 respecting Communication with Beneficial owners of Securities of a Reporting Issuer for the delivery of meeting materials to its shareholders for the Meeting (“**Regulation 54-101**”) for the distribution of Proxy-related Materials (as defined below) to shareholders who do not hold shares of the Corporation in their own name (referred to herein as the “Beneficial Shareholders”) and to shareholders who hold their shares directly in their respective names (referred to hereinafter as the “Registered Shareholders”). Notice-and-Access is a set of rules that allows issuers to post electronic versions of Proxy-related Materials on SEDAR and on one additional website rather than mailing paper copies. The term “Proxy-related Materials” refers to the Circular, this Notice of Meeting and the voting instruction form or proxy form, if any.

The Corporation has adopted this alternative means of delivery in order to further its commitment to environmental sustainability and to reduce its printing and mailing cost. Shareholders can obtain further details regarding the Notice and Access accordingly: (i) Registered Shareholders may make their request by calling Computershare Investor Services Inc. at 1-866-964-0492 by entering their 15-digit control number, or on Internet at www.computershare.com/notificationetaccess; or (ii) Beneficial Shareholders may make their request by calling by calling Broadridge Financial Solutions, Inc. at 1-855-887-2244 by entering their 16-digit control number.

Websites where Proxy-related Materials are posted

Proxy-related Materials can be obtained from the Company's website at www.ceccorp.ca and from the Corporation's profile on SEDAR's website at www.sedar.com.

Set of documents

Although the Proxy-related Materials are accessible online as mentioned above, Beneficial Shareholders still receive a set of documents by postage-prepaid mail, including this Notice of Meeting concerning the Annual Meeting, containing the information prescribed by the Regulations. 54-101, such as the date, time and place of the Meeting, as well as the addresses of the websites on which proxy-related materials are available, a voting instruction form and a registration response card to the meeting. Additional mailing list for Beneficial Shareholders who wish to be added to the Company's mailing list to receive the Corporation's interim financial statements for the 2018 fiscal year. Registered Shareholders will receive copies of this Notice of Meeting at the annual meeting and a form of proxy by prepaid mail.

Requesting paper documents

Shareholders may obtain paper copies of the Circular, free of charge, in the following manner: (i) **for Registered Shareholders and Beneficial Shareholders who have a 15-digit control number**, by calling the toll-free number of Services to Computershare Investors Inc.: 1-866-962-0498 (in North America) or 514-982-8716 (outside of North America); or (ii) **for Beneficial Shareholders who have a 16-digit control number**, by calling Broadridge Financial Solutions, Inc. toll-free at 1-877-907-7643. Any request for printed copies to be made consulted prior to the meeting should be sent in such a way that the application is received by the Corporation no later than 5:00 pm (Eastern Time) on June 7, 2019, so that shareholders have sufficient time to receive their printed copies and return their voting instruction form or proxy form, if applicable, by the due date specified therein. After the date of the meeting, shareholders may obtain paper copies of the toll-free circular by contacting the Secretary of the Corporation at 514-904-1496.

Exercising voting rights

The Board of Directors has set April 29, 2019, at the close of business, as the record date for the purpose of establishing the list of shareholders entitled to receive notice of the meeting, or any the latter in case of adjournment, and to vote there. Shareholders are asked to review the circular before voting.

Beneficial Shareholders are invited to vote in advance by completing and signing the enclosed instruction form and returning it in accordance with the instructions provided to them by their broker or other intermediary. Registered Shareholders are invited to vote in advance by completing the enclosed form of proxy. Detailed instructions on how to complete and return proxies are included in the circular. To take effect, the form of proxy must be filed with the transfer agent and registrar, Computershare Investor Services Inc. (attorney service), 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, before 5:00 pm (Eastern Time) on June 7, 2019, or from the Secretary of the Corporation prior to the commencement of the meeting or any resumption of it. Registered Shareholders may also vote their Shares by telephone or over the Internet by following the procedures described in the enclosed form of proxy.

Montreal, May 3, 2019

By Order of the Board of Directors

(s) Jean-Sébastien Lavallée

Jean-Sébastien Lavallée,
Chief Executive Officer